

\$65,000,000¹
**Rhode Island Health and Educational
Building Corporation**
Public Schools Revenue Bond
Financing Program Revenue Bonds,
Series 2017 C
(Town of Barrington Issue)

The Rhode Island Health and Educational Building Corporation (“RIHEBC”) announces the sale of Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2017 C.

¹ Preliminary; subject to change.

² Before purchasing Bonds, you should consult your tax advisor concerning your particular tax situation.

The proceeds from the sale of the Series 2017 C Bonds (the “Bonds”) will be loaned to the Town of Barrington for the purpose of financing the acquisition, construction, furnishing and equipping of a new middle school and all expenses incident thereto, including but not limited to costs of design, demolition, athletic fields, landscaping and parking, and paying costs of issuance of the Series 2017 C Bonds.

Expected Pricing
April 4, 2017¹

Expected Maturities
2018-2042¹

Interest is Federally tax-exempt¹
Interest is State tax-exempt for Rhode Island residents²

For further information, including copies of the Preliminary Official Statement for the Bonds, please contact J.P. Morgan Securities LLC
(855) 231-8873

Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The Bonds will be sold by means of an Official Statement.